



2026

E-470 Public Highway Authority
Quarterly Dashboard Report
June 30, 2026

E470[™]
Public Highway Authority

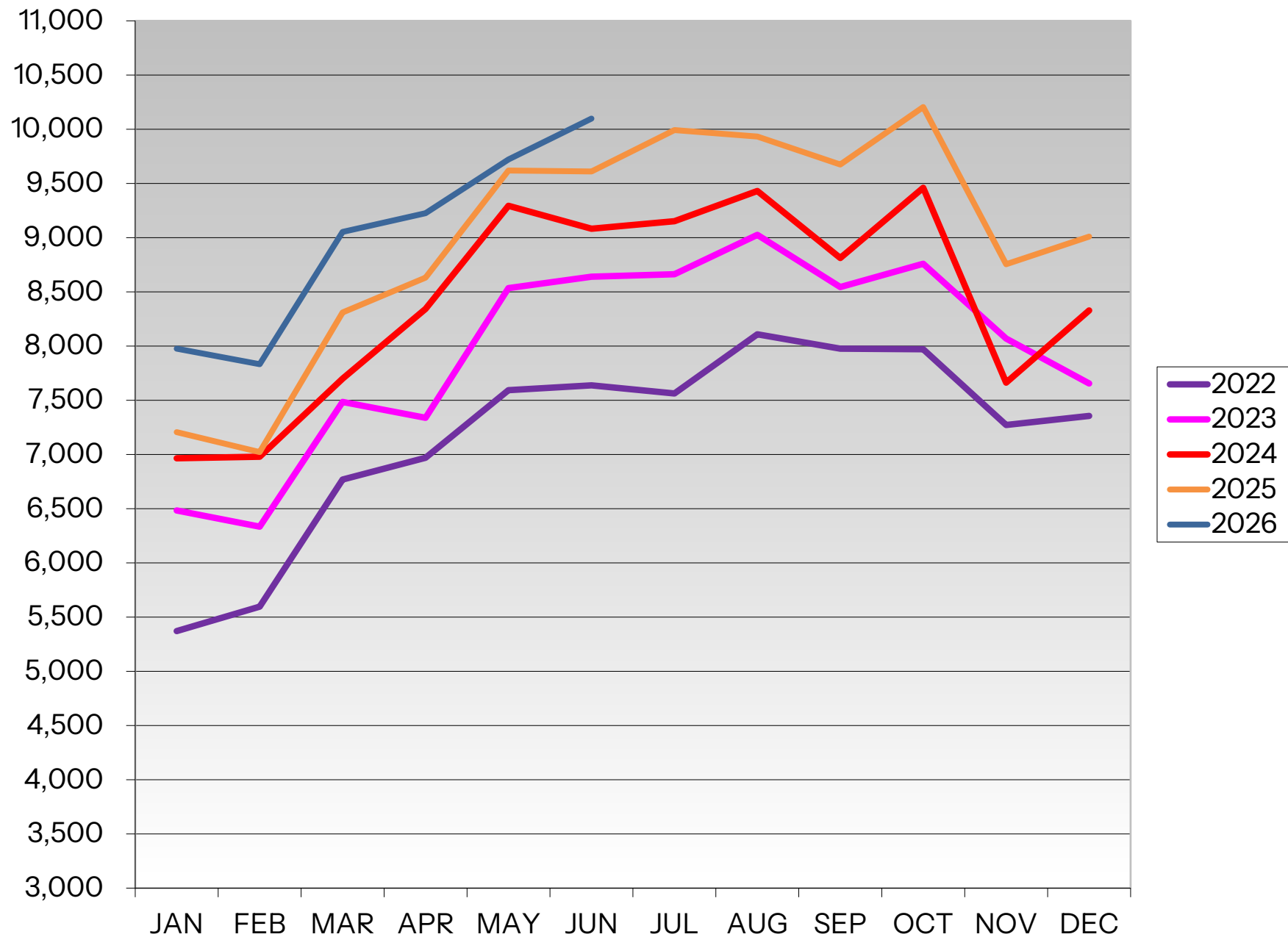
Operating Budget Summary Q2 YTD 2026

	<i>Unaudited</i> Q2 YTD 2026 Actual	Q2 2026 YTD Budget	Q2 YTD 2026 Over/(Under)	% of Budget
Operating Revenues				
Tolls, net	\$ 141,373,131	\$ 140,912,525	\$ 460,606	100%
Toll Fees, net	8,162,332	8,338,804	(176,472)	98%
Other Income	21,130,911	15,307,711	5,823,200	138%
Total Operating Revenues	170,666,374	164,559,040	6,107,334	104%
Operating Expenses				
OTX	27,900,907	32,123,511	(4,222,604)	87%
Roadway & Engineering	4,244,788	6,145,016	(1,900,228)	69%
Finance	7,051,413	7,329,209	(277,796)	96%
Executive & Public Affairs	2,450,887	3,570,715	(1,119,828)	69%
Total Operating Expenses	41,647,995	49,168,451	(7,520,456)	85%
Net Revenues	\$ 129,018,379	\$ 115,390,589	\$ 13,627,790	112%
Senior Debt Service Due	\$ 42,808,420	\$ 43,362,011		
YTD Debt Service Coverage	3.01	2.66		

Capital Budget Summary Q2 YTD 2026

	<i>Unaudited</i> Q2 YTD 2026 Actual	2026 Q2 YTD Annual Budget	% of Budget	Over / (Under) Budget
Renewal and Replacement				
Buliding & Facilities	\$ 140,324	\$ 200,000	70%	\$ (59,676)
Plans & Studies	893,214	1,400,000	64%	(506,786)
Vehicles & Equipment	108,576	448,000	24%	(339,424)
Roadway Projects	917,420	7,030,000	13%	(6,112,580)
Technology Projects	2,873,400	6,577,000	44%	(3,703,600)
Subtotal Renewal and Replacement	4,932,934	15,655,000	32%	(10,722,066)
Construction Projects				
Buliding & Facilities	3,348,032	17,850,000	19%	(14,501,968)
Plans & Studies	1,422,023	2,375,000	60%	(952,977)
Vehicles & Equipment	989,096	3,928,000	25%	(2,938,904)
Roadway Projects	12,882,187	69,000,000	19%	(56,117,813)
Technology Projects	2,478,193	9,791,000		(7,312,807)
Trails	-	7,700,000		(7,700,000)
Subtotal E-470 Construction Projects	21,119,531	110,644,000	19%	(89,524,469)
Total Capital Budget	26,052,465	126,299,000	21%	(100,246,535)

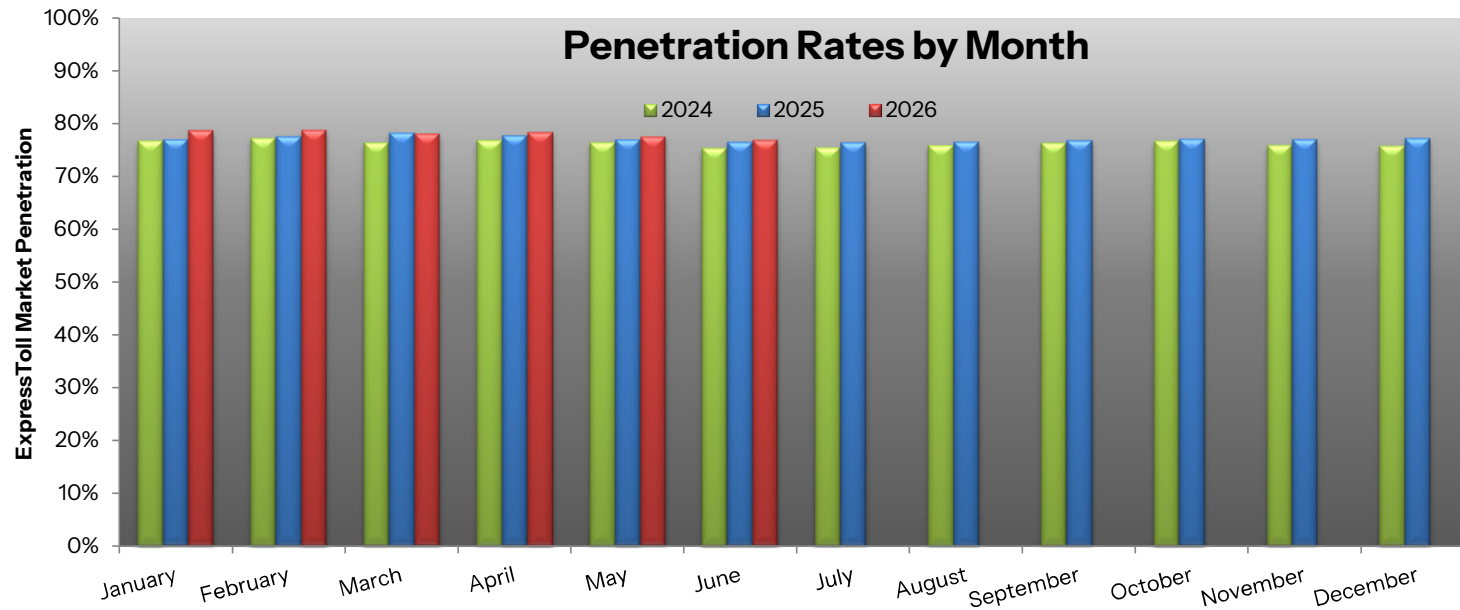
Historical Monthly Traffic Trends



**ExpressToll Penetration Comparison
As of June 30, 2026**

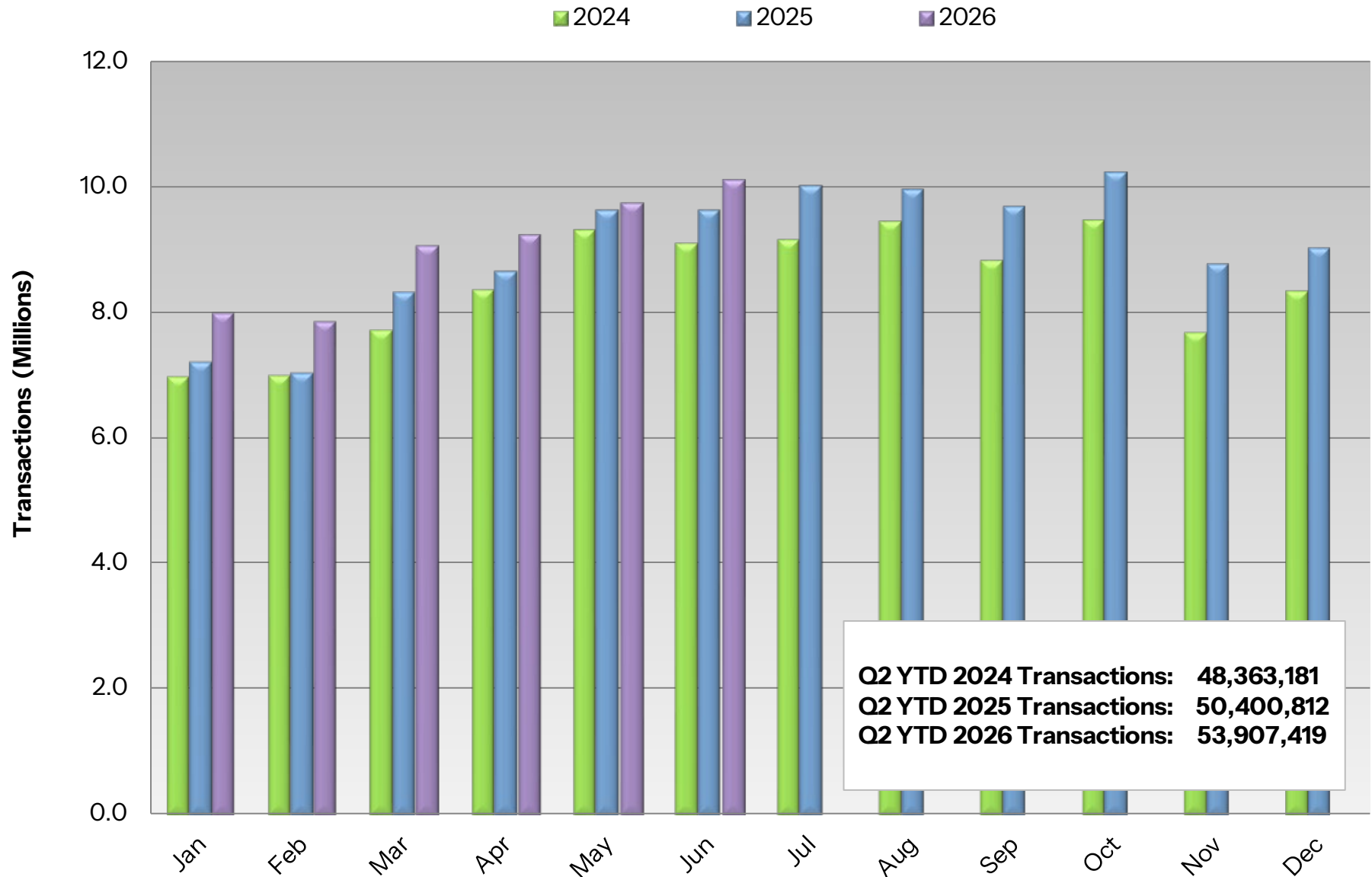


	2024	2025	2026
	Market Penetration	Market Penetration	Market Penetration
January	76.75%	77.00%	78.65%
February	77.19%	77.51%	78.74%
March	76.43%	78.32%	78.12%
April	76.86%	77.74%	78.38%
May	76.35%	76.92%	77.48%
June	75.41%	76.58%	76.92%
July	75.42%	76.34%	
August	75.81%	76.46%	
September	76.37%	76.87%	
October	76.72%	77.10%	
November	75.93%	77.01%	
December	75.76%	77.24%	
Year to Date	76.22%	77.06%	77.99%



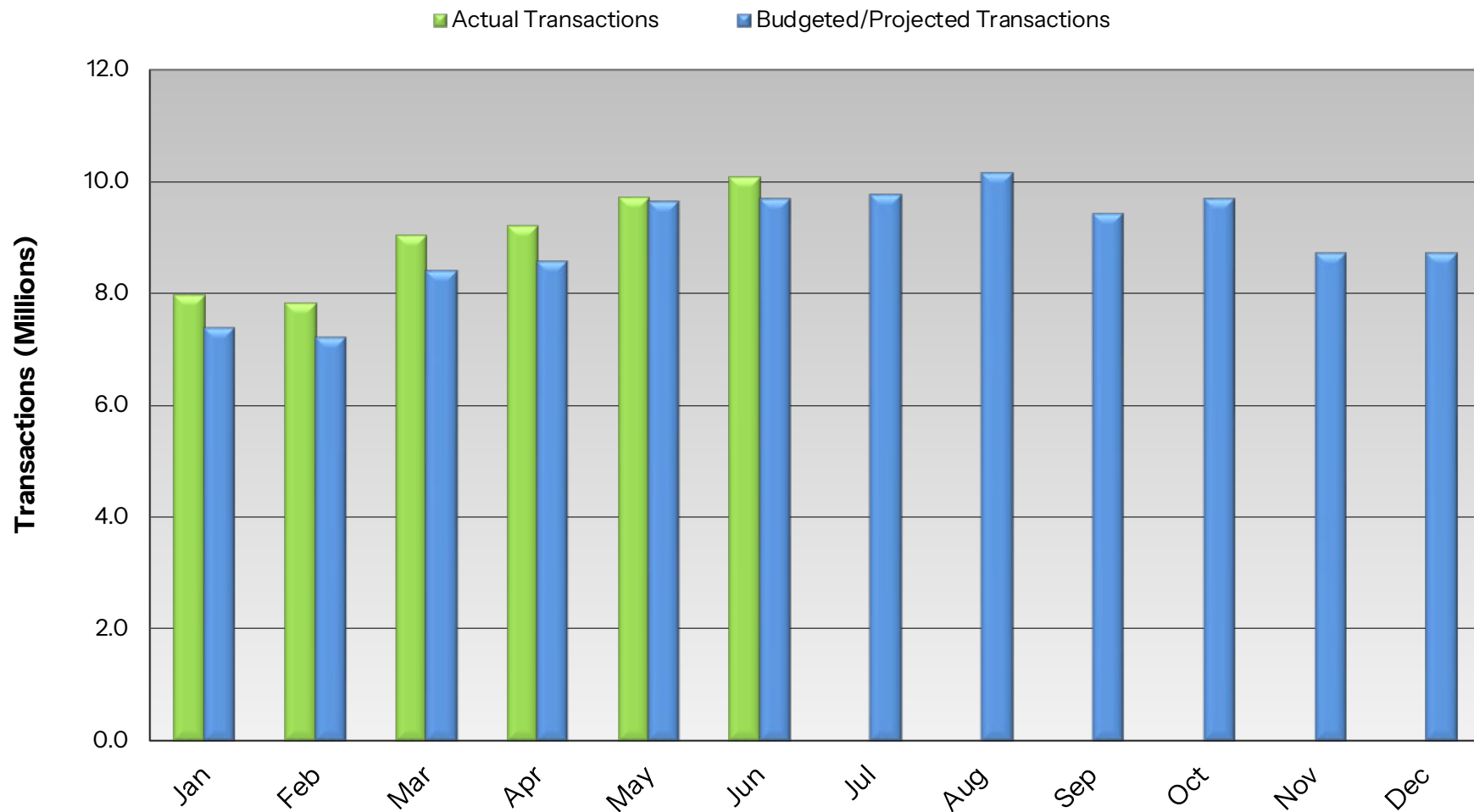
Monthly Traffic Summary versus Prior Year

Q2 YTD 2026 Volume Increase Over 2025: 6.96%



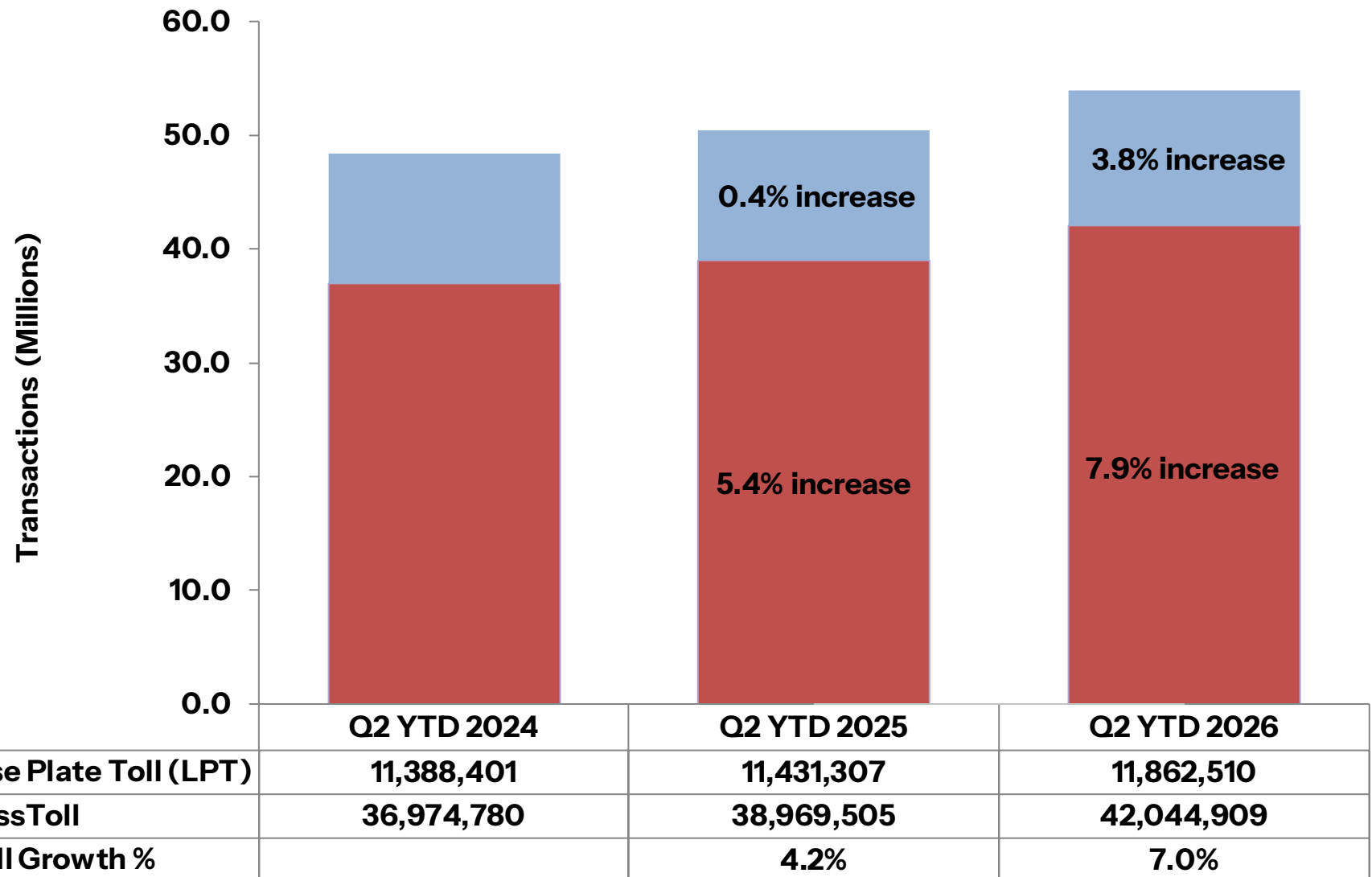
Monthly Traffic Summary vs Budgeted

Q2 YTD Actual Transactions vs. Budgeted/Projected: 106.0%



The updated traffic projections and other estimates were obtained from the most current Traffic & Revenue Reports prepared by the Traffic and Revenue Consultant CDM Smith. The projections are believed to be reasonable evaluations of conditions as of the date of such reports regarding future conditions. Achievement of any financial projections and other estimates is dependent on future events that cannot be assured.

Traffic Trends by Transaction Type



TOTAL TRANSACTIONS Q2 YTD 2026

E-470 TOLL PLAZA E

14.6%

US85
PLAZA E
QUEBEC ST
COLORADO
BLVD
YORK ST

7,897,810

18.0%

PLAZA D
96TH AVE
104TH AVE
120TH AVE

9,685,509

E-470 TOLL PLAZA C

15.7%

PLAZA C
38TH AVE
48TH AVE
56TH ST
64TH ST

8,462,685

E-470 TOLL PLAZA B

28.7%

GARTRELL RD
SMOKY HILL RD
QUINCY AVE
PLAZA B
JEWELL AVE
SH PARKWAY

15,469,208

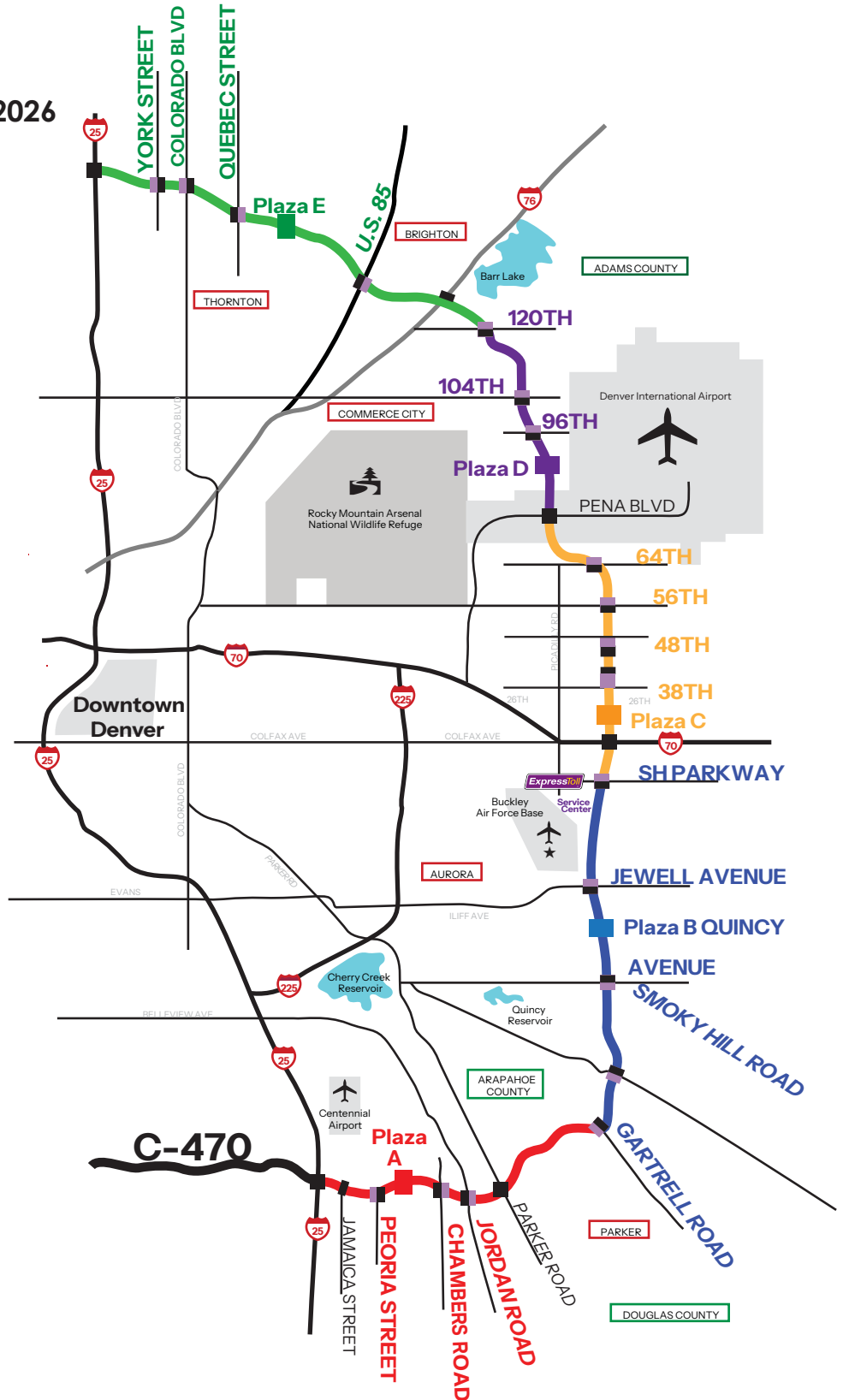
23.0%

PEORIA ST
PLAZA A
CHAMBERS
RD
JORDAN RD

12,392,207

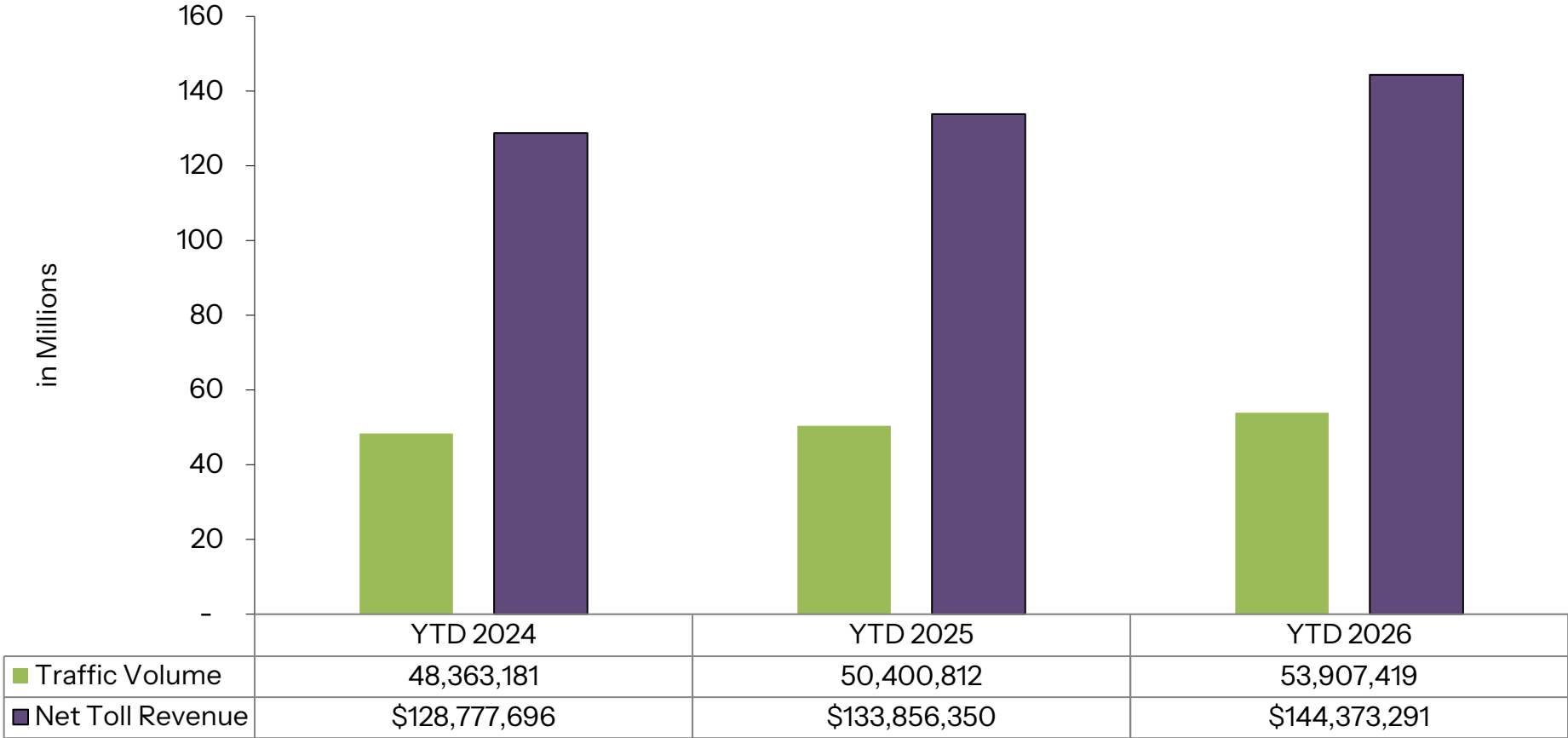
TOTAL
53,907,419

■ TOLL INTERCHANGE
■ NO TOLL INTERCHANGE



Traffic and Toll Revenue Summary

Total Q2 YTD 2024 - 2026



Monthly Toll Revenue by Type Summary



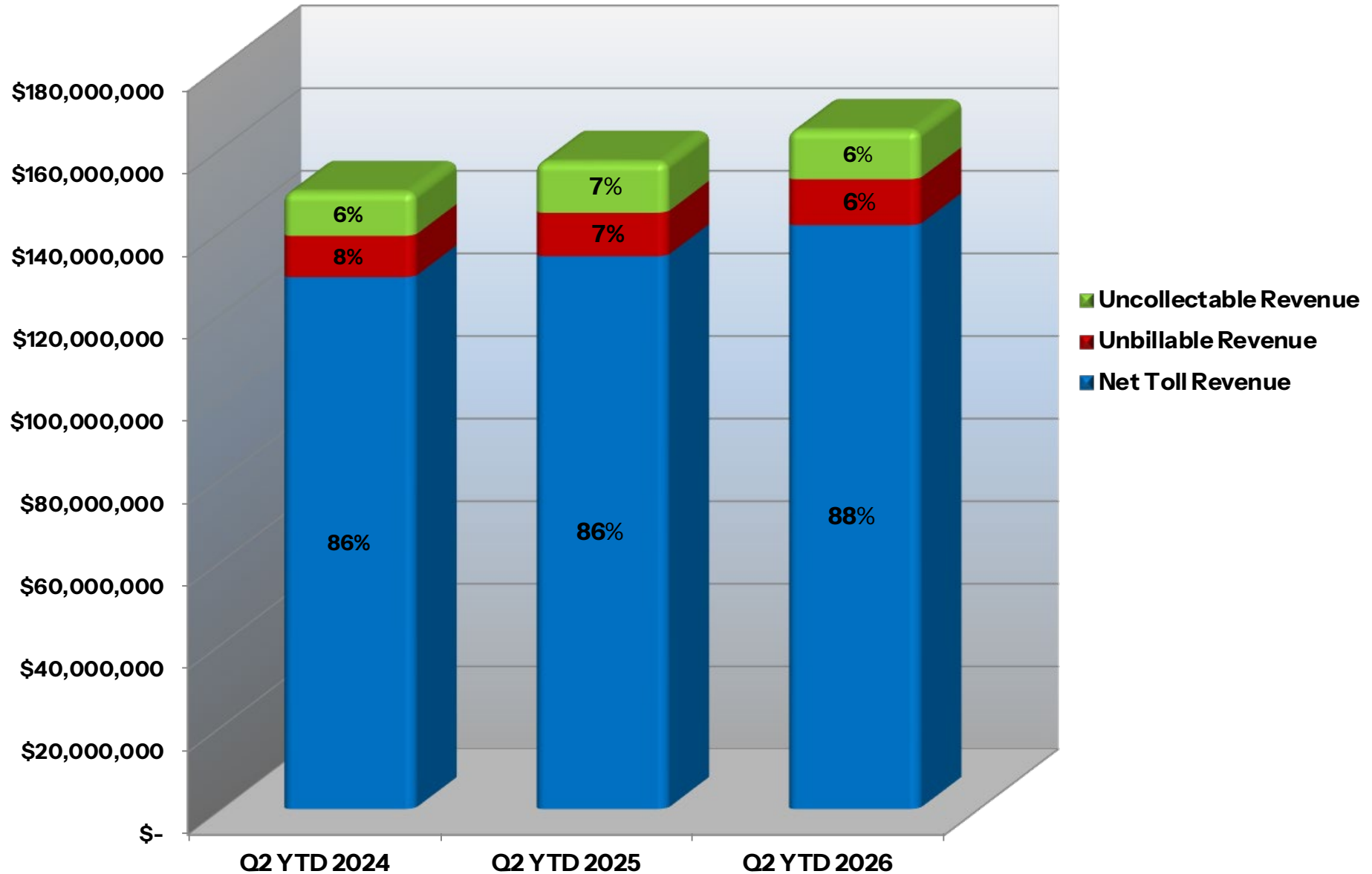
Toll Revenue by Type Fiscal Year 2026

Actual Net Toll Revenue vs. 2025: **105.6%**
 Actual Net Toll Revenue vs. Budget: **100.3%**
 ExpressToll Revenue as a % of Total: **80.3%**

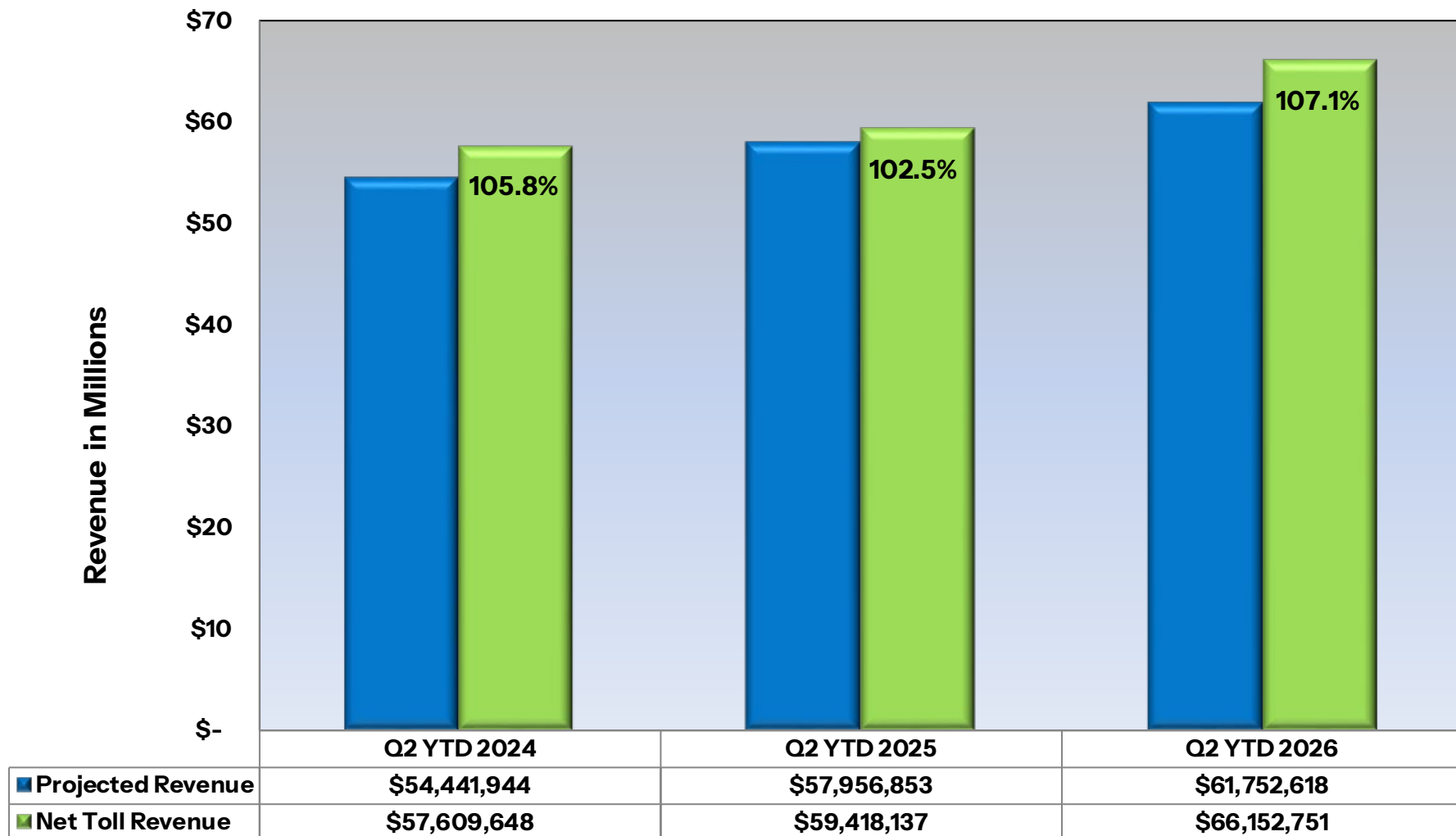
2026 Toll Revenue Summary				
	ExpressToll Revenue (net) *	License Plate Toll Revenue (net) *	Total Toll Revenue (net) *	Budgeted Toll Revenue (net)
January	\$ 16,510,176	\$ 4,943,843	21,454,019	\$ 19,386,259
February	16,923,989	3,863,648	20,787,636	19,116,683
March	19,645,933	4,265,163	23,911,096	23,249,676
April	19,895,443	4,281,712	24,177,154	23,929,772
May	20,056,311	5,552,946	25,609,257	27,058,430
June	20,442,838	4,991,291	25,434,129	28,171,705
July				
August				
September				
October				
November				
December				
Total	\$ 113,474,690	\$ 27,898,601	\$ 141,373,291	\$ 140,912,525

* Unaudited

Gross Toll Revenue & Collection Rates



Net Toll Revenue versus Projections



The net toll revenue projections and other estimates were obtained from the most current Traffic & Revenue Reports prepared by the Traffic and Revenue Consultant CDM Smith. The projections are believed to be reasonable evaluations of conditions as of the date of such Reports regarding future conditions. Achievement of any financial projections and other estimates is dependent on future events that cannot be assured.

Fund Balances Summary

(Non-Operating Accounts) *

Account/Fund	Ending Balances	
	December 31, 2025 (Audited)	June 30, 2026 (Unaudited)
Reserves and Restricted Accounts		
Senior Debt Service Reserve Fund ** (fully funded)	\$ 122,017,626	\$ 120,958,498
Operating Reserve Fund (fully funded)	18,119,379	18,208,253
Sable Interchange Financing Account (IGA)	-	2,776,189
38th Maintenance Financing Account (IGA)	53,103	54,055
Gartrell Financing Account (IGA)	-	1,280,000
Subtotal Reserve Account Balance	\$ 140,190,108	\$ 143,276,995

Unrestricted Accounts

Capital Improvements Fund Accounts (A)	309,978,933	337,624,880
Senior Bonds Defeasance Fund (B)	83,209,786	84,227,302
Rainy Day Reserve Fund	28,532,053	28,664,518
Subtotal Unrestricted Account Balance	\$ 421,720,772	\$ 450,516,700

Notes

* - Summary does not include any operating accounts, Trust Revenue funds, or Debt Service Funds for current amounts of debt due

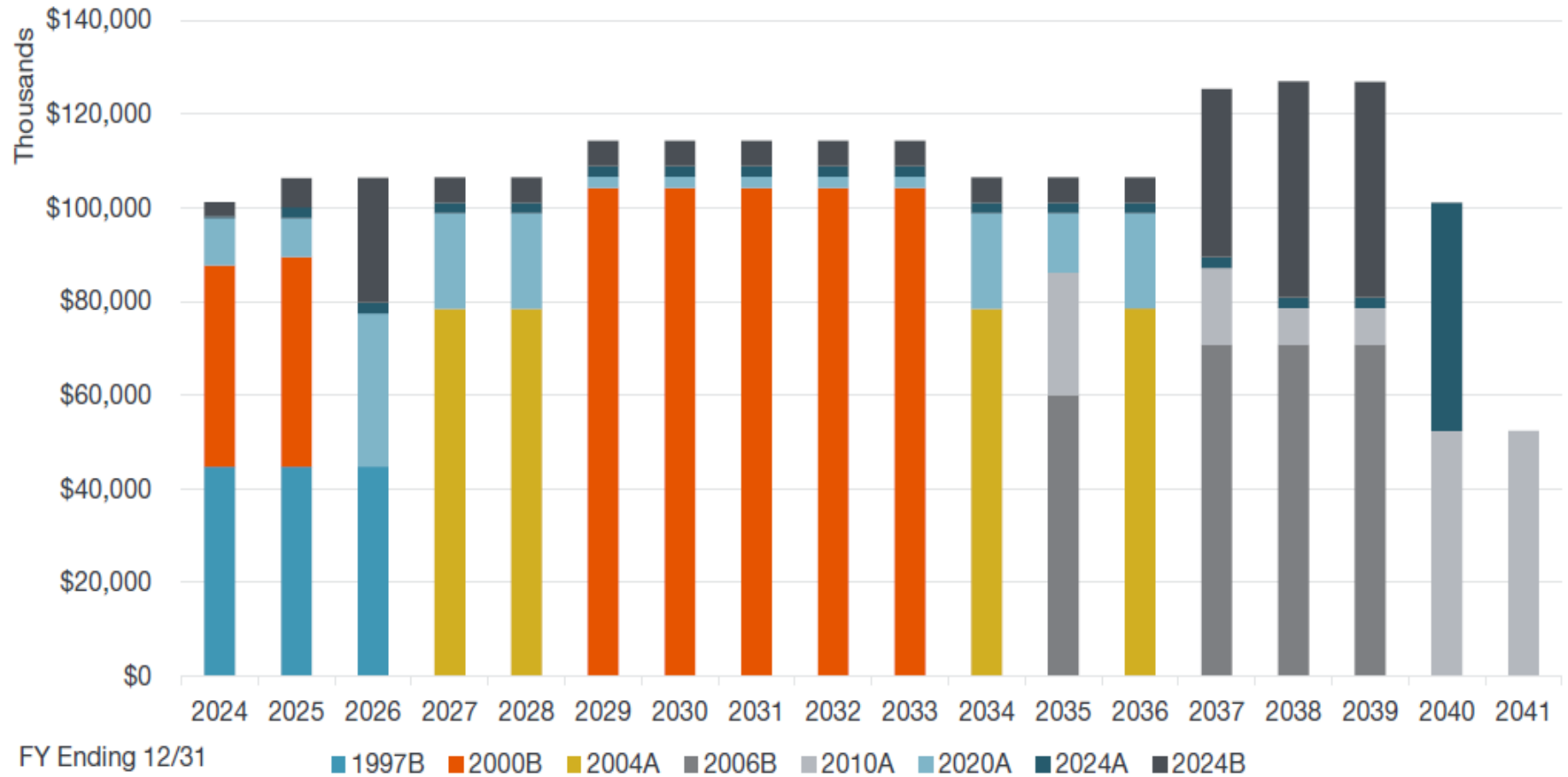
** - Includes the \$25.0 million surety policy from MBIA/NPFG

(A) - The Capital Improvements Fund balance is used to pay all annual & planned future capital budget expenditures.

(B) - The Senior Bonds Defeasance Fund will be used to pay down debt at future bond call date opportunities.

Current Debt Structure

Projected Net Debt Service Schedule

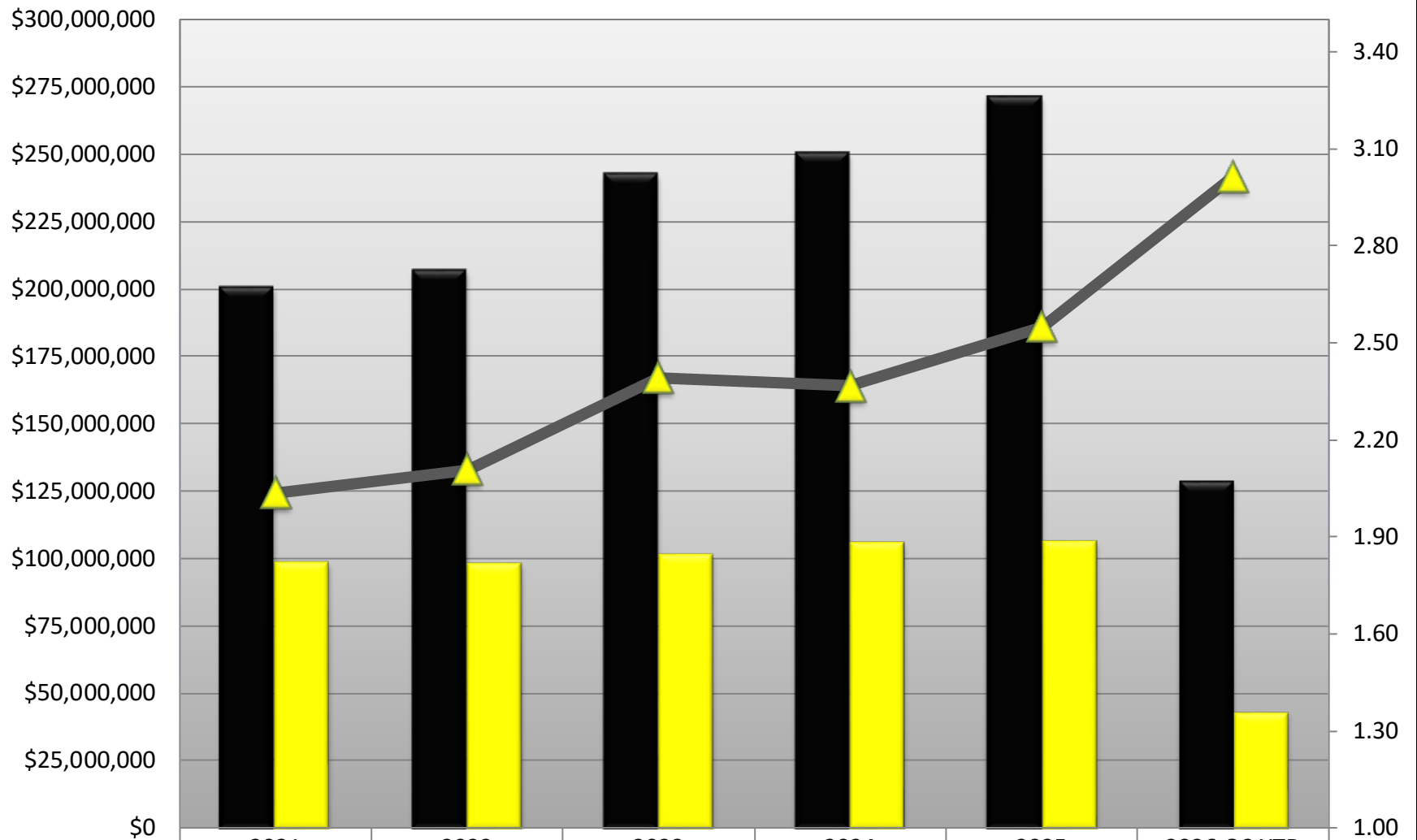


* Includes projected net swap payments

Debt and Swap Summary

Final Maturity			Principal and Interest Payments			Outstanding 6/30/2026
Bond Series	Date	Future Bond Opportunities	2024 (Actual)	2025 (Actual)	2026 (Budget)	Bonds Payable*
Senior Revenue Bonds Debt Service						
1997 Bonds (B)	9/1/2026	None	\$ 44,795,000	\$ 44,800,000	\$ 44,800,000	(44,398,891)
2000 Bonds (B)	9/1/2033	None	42,900,000	44,700,000	-	(378,942,056)
2004 Bonds (A)	9/1/2036	None	-	-	-	(240,813,232)
2006 Bonds (B)	9/1/2039	Call in 2026	-	-	-	(153,339,070)
2010 Bonds (A)	9/1/2041	None	-	-	-	(65,383,742)
2020 Bonds (A)	9/1/2036	Call in 2030	12,031,624	8,266,250	32,657,000	(108,940,000)
2021 Bonds (B)	9/1/2039	None	2,489,169	-	-	-
2024 Bonds (A)	9/1/2040	Call in 2034	406,634	2,319,000	2,319,000	(46,380,000)
2024 Bonds (B)	9/1/2039	Call in 2026	2,474,903	4,680,572	26,343,168	(138,640,000)
Swaps Differential, net (multiple swaps - see below)			263,845	1,136,624	1,169,854	-
Subtotal - Senior Debt Service Due			\$ 105,361,175	\$ 105,902,446	\$ 107,289,022	(1,176,836,991)
Increase in Senior Debt Service from Prior Year					1,386,576	
Total Debt Service						
Total Current Bonds Outstanding*						(1,176,836,991)
Notes						
* Does not include premium/discount or future accretion amounts						
Interest Rate Swap Fair Value Summary						
						Fair Value
Counterparty	Maturity Date	Pay	Receive	Related Bond Series		6/30/2026
JP Morgan	9/1/2039	Fixed rate-3.83%	67% of SOFR + 7.67016 bps	2024B		(5,861,511)
Morgan Stanley	9/1/2039	Fixed rate-3.83%	67% of SOFR + 7.67016 bps	2024B		(5,861,511)
Net Fair Value (Liability)						(11,723,022)

Debt Service Coverage

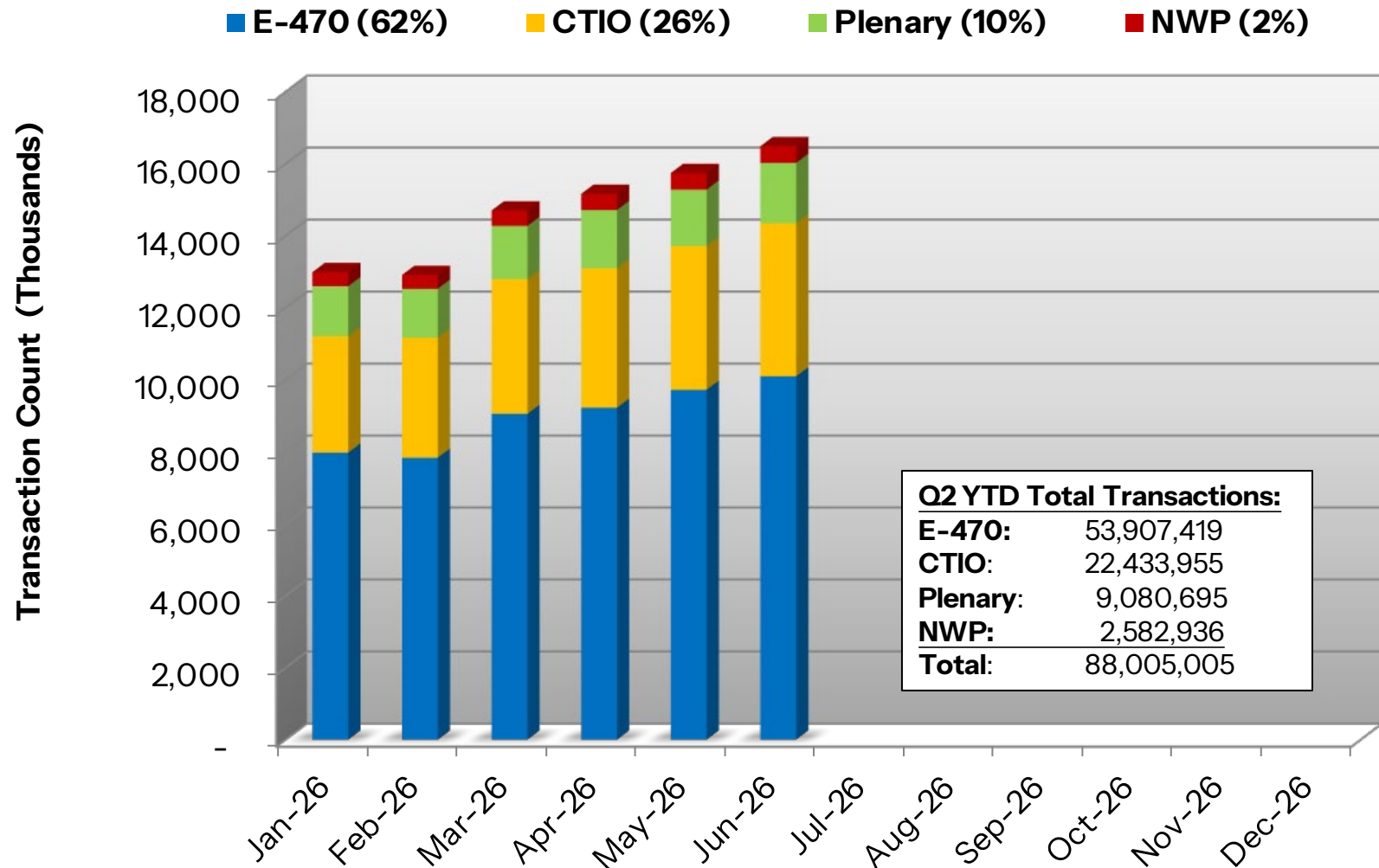


Net Revenue	\$200,658,369	\$206,921,053	\$242,599,136	\$250,555,622	\$271,185,267	\$129,018,379
Senior Debt Service	\$98,601,671	\$98,164,945	\$101,382,826	\$105,837,945	\$106,345,000	\$42,808,420
Debt Service Coverage	2.04	2.11	2.39	2.37	2.55	3.01

Authority DS Coverage Requirement – 1.30 (per bond resolutions)

Total Transactions Processed by ExpressToll*

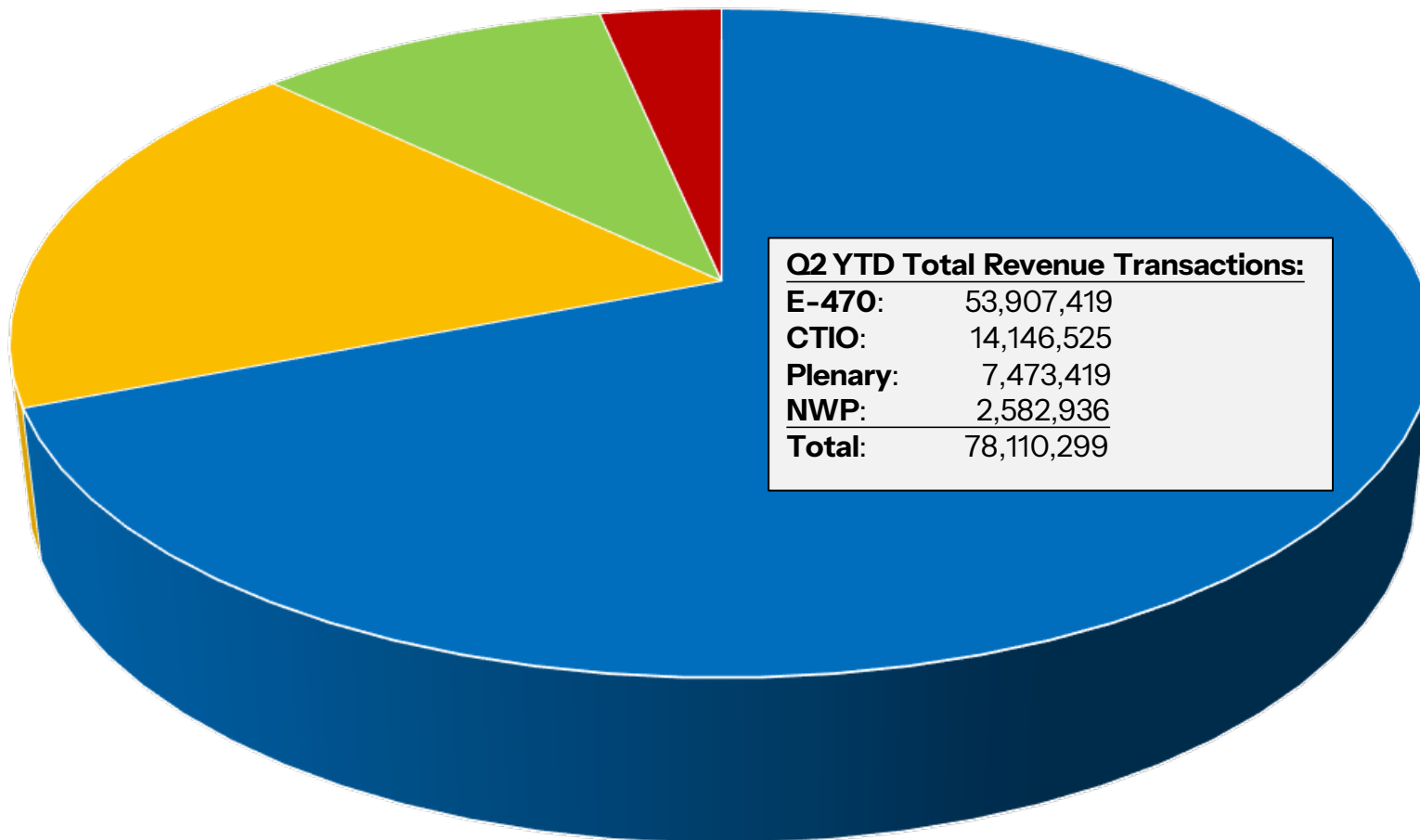
**Includes all types of transactions processed including AVI, LPT, Segmented, Voided, and HOV transactions.*



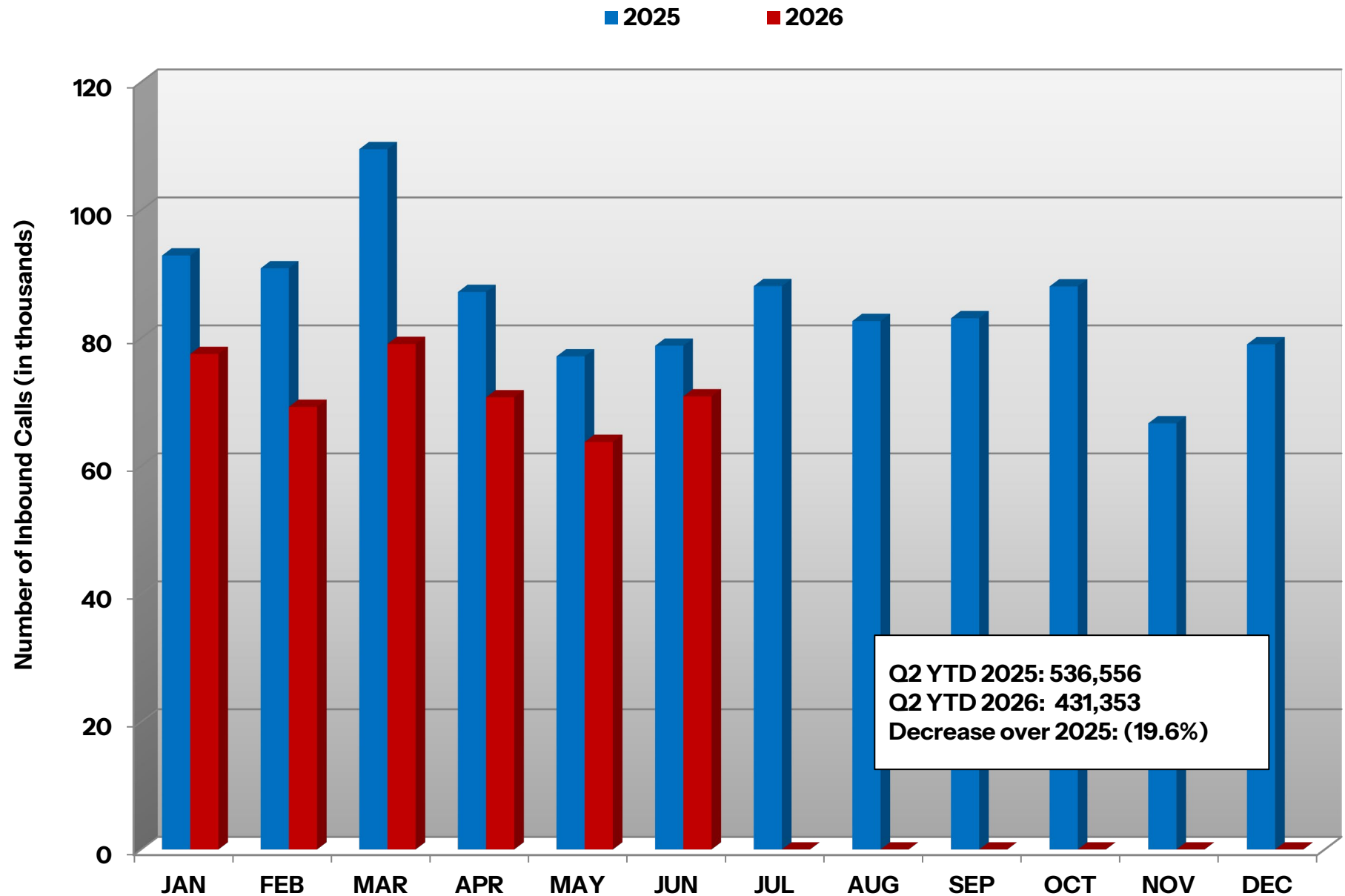
Revenue Generating Transactions Processed by ExpressToll*

**Includes AVI and LPT toll due transactions processed. Excludes Segmented, Voided, and HOV transactions.*

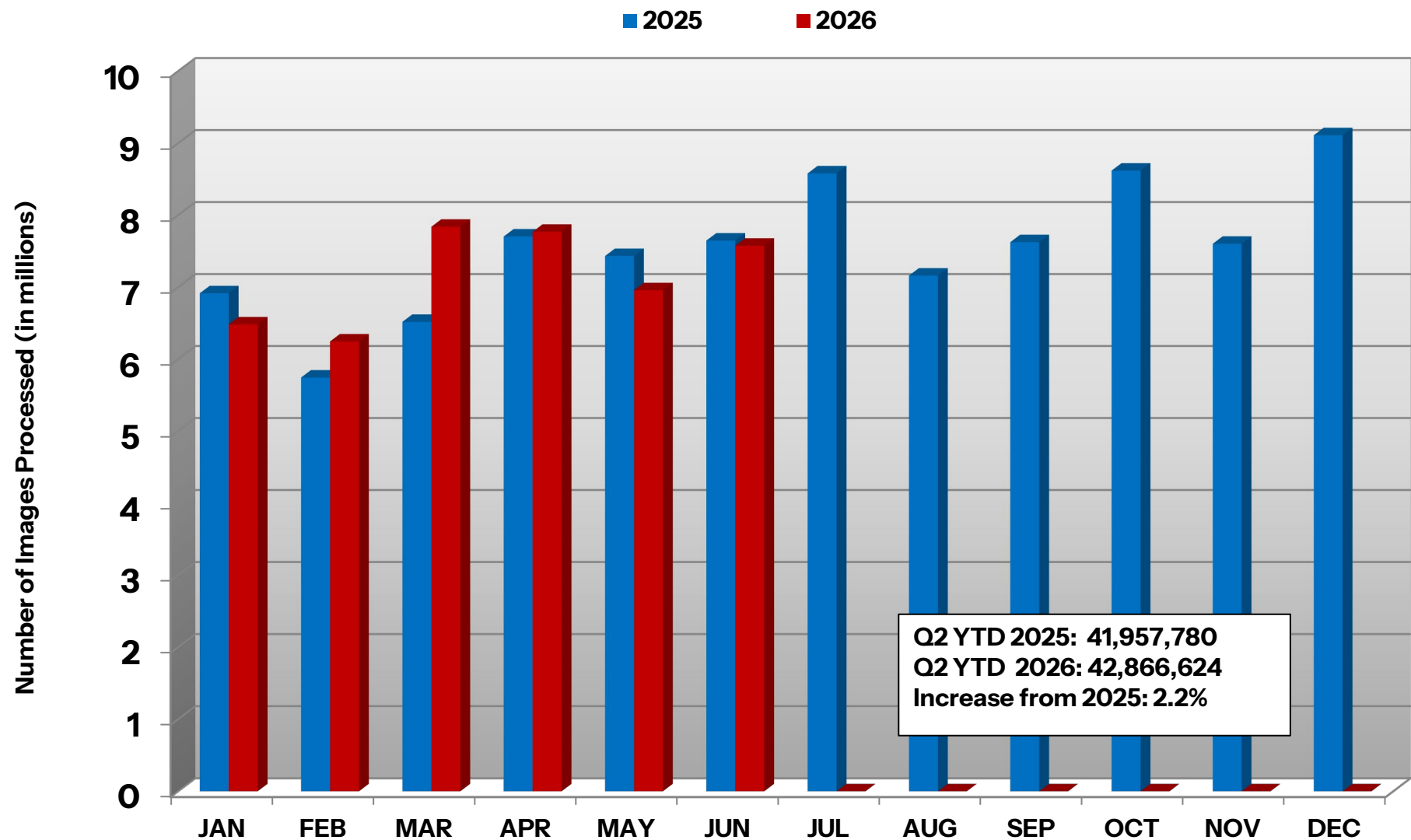
■ E-470 (69%) ■ CTIO (18%) ■ Plenary (10%) ■ NWP (3%)



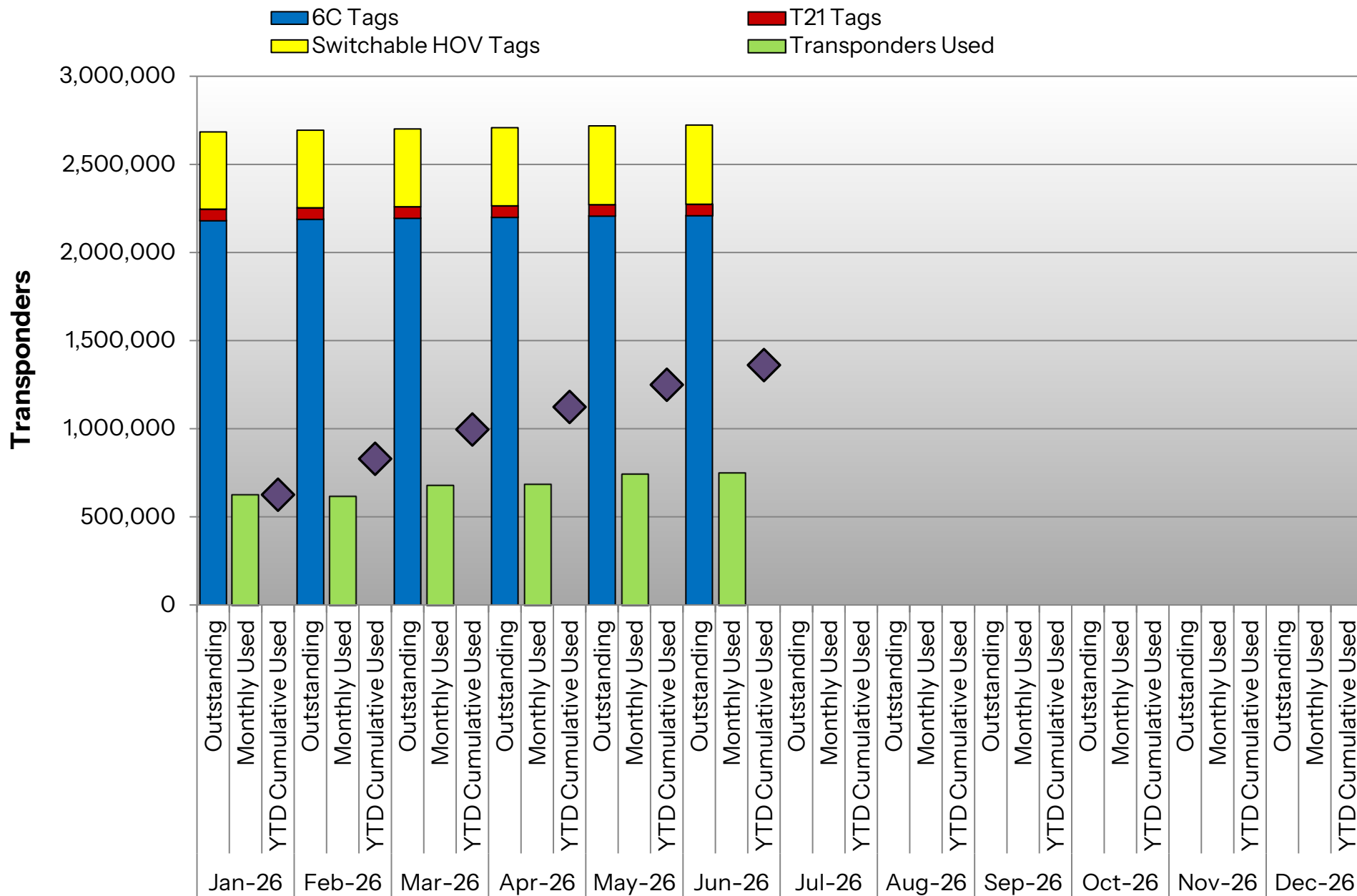
Customer Service Center – Inbound Call Volume



Total Image Transactions Processed



Transponders Summary by Type & Usage



Quarterly Dashboard Report



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